

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 13

14 June 2012

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

INTERNATIONAL MANGANESE INSTITUTE 2012 ANNUAL CONFERENCE PRESENTATION

Please find attached a copy of a presentation to be delivered by Mr Peter Toth, Chief Executive Officer of OM Holdings Limited at the International Manganese Institute 2012 Annual Conference being held in Cancun, Mexico.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND INFORMATION ON OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,400km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- 14% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway; and
 - 8% shareholding in **Shaw River Manganese Limited** (ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana.
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OM HOLDINGS LIMITED

International Manganese Institute 2012 Annual Conference

Cancun, Mexico – Peter Toth, CEO



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OMH Strategic Focus

Building a world class Manganese company and optimizing value across the entire value chain

Exploration & Mining

- **Exploration**
 - Bootu + Helen + Renner
 - Regional exploration
- **Mining – Australia**
 - **Bootu Creek** – 1 mtpa production capacity

- **Mining – South Africa**
 - **Tshipi Borwa** – 2.4mtpa production capacity (OMH 13%)

Ferro Alloy Smelting

- **Smelting – China**
 - **Qinzhou** – 60kt HCFeMn + 300kt sinter capacity for the domestic market

- **Smelting – Malaysia**
 - **Sarawak/JB** – Manganese and Silicon alloys, sinter and logistics hub for the Asian and global steel industry

Marketing & Trading

- **Equity product sales**
- **Marketing agencies**
- **Third party trading**

- **OM Sarawak Marketing**
 - Japanese marketing
 - Region-specific marketing agency relationships



The OM Sarawak Strategy

What

Building a world-class smelter to reliably and competitively supply ferro alloys to the Asian and global steel industries

Where

In the Samalaju Industrial Park, Sarawak, Malaysia, close to hydro power and on the doorstep of the Asian steel industry

Why

Attractive forecast project returns driven by a combination of competitive advantages during a period of growing demand and dynamic supply-side transformation

When

Expected commencement of production in H1 2014 and expected full production in H1 2015



OM Sarawak (Malaysia)

What

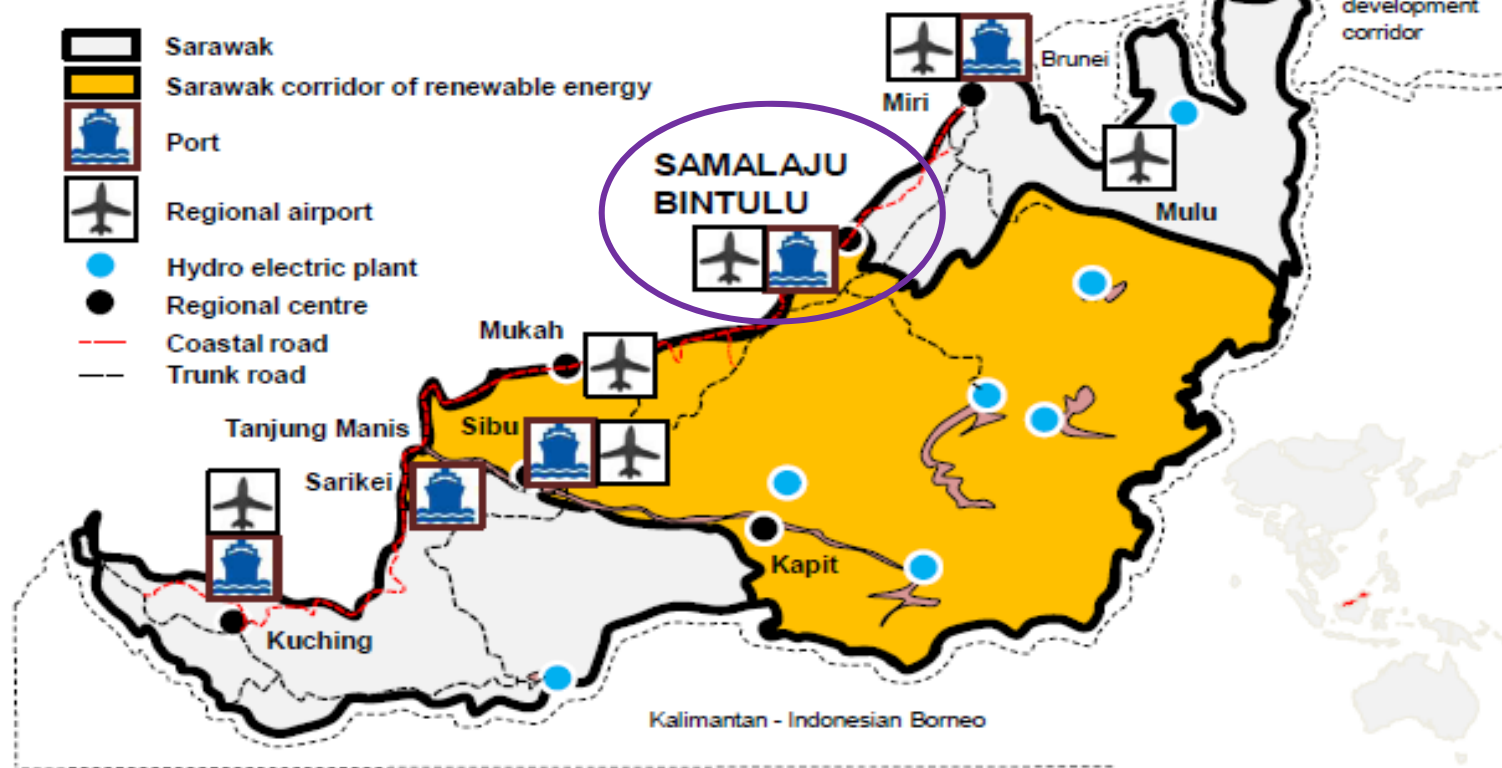
Building a world class smelter

- Company and industry transforming project producing ~ 600ktpa of silicon based steelmaking ferro alloys
- Expected to become one of the lowest cost silicon based ferro alloy producers
- Key feasibility metrics: CAPEX ~US\$ 500m, Project NPV ~US\$ 670m, Project IRR of 30%
- Contract executed for 500MW of competitively priced 20 year hydroelectric power supply
- Coastal industrial land, purpose built port facility, geographic proximity to key raw materials
- Strategic investment and off-take partnerships being established

OM Sarawak (Malaysia)

Samalaju, Sarawak, East Malaysia

SCORE – Road networks, airports and ports Malaysian Borneo



Where



OM Sarawak (Malaysia)

An alignment of key success factors

Why

- **POWER**
 - Expected commissioning of the 2,400 MW capacity Bakun Hydro Dam and the 900 MW capacity Murum Hydro Dam
 - OM Sarawak's 500MW competitively priced 20 year power supply contract
- **RAW MATERIALS**
 - Bootu Creek & Tshipi captive, high grade and long life Mn ore supply
 - Geographical proximity to other key raw materials
- **LOCATION & INFRASTRUCTURE**
 - Business friendly climate – Sarawak Corridor of Renewable Energy (SCORE)
 - Coastal industrial land with direct access to dedicated port facility
 - Geographical proximity to key Asian steel markets
- **INCENTIVES**
 - Tax incentives
 - No import and / or export duties
- **CAPABILITY, KNOW-HOW AND STRATEGIC PARTNERSHIPS**
 - OMH is an established, fully integrated, world-class Manganese producer with established mining, smelting and marketing capabilities
 - Key strategic relationships, experienced management team, proven track record of project delivery
 - World class project partners



OM Sarawak (Malaysia)

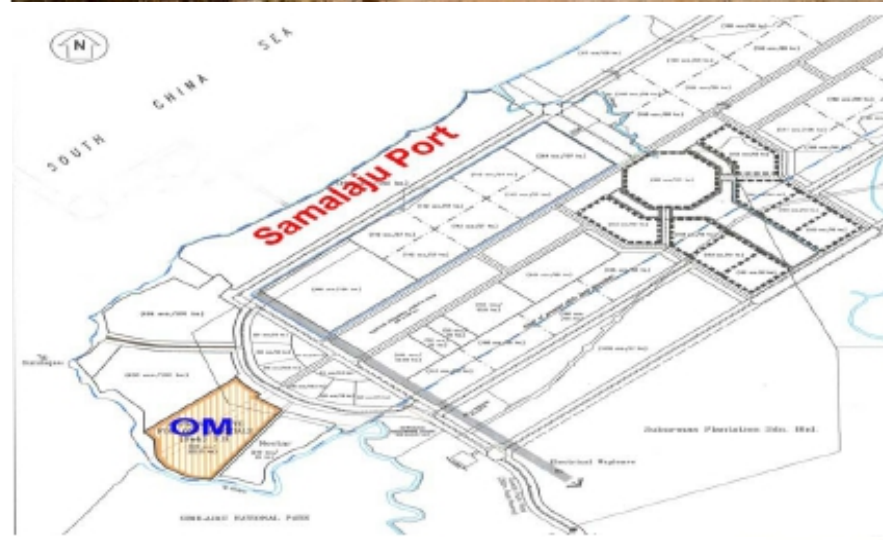
When

Time/Target Dates	Activity
Feb 2012	Power supply contract signed
May 2012	Environmental approval received
Q3 2012	Expected completion of project finance
Q3 2012	Expected EPC tender finalization
H2 2012	Expected construction commencement
H1 2014	Expected production commencement
H1 2015	Expected full commercial operation

OM Sarawak, Malaysia

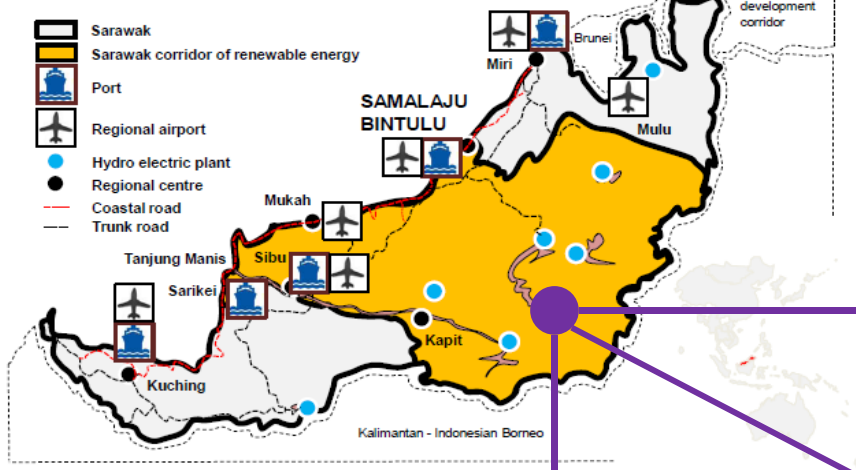


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The Bakun Dam, Sarawak, Malaysia

SCORE – Road networks, airports and ports
Malaysian Borneo





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OM Sarawak's Strategic Partners



OM Materials (S) Pte Ltd
80% shareholder in OM Sarawak



CAHYA MATA SARAWAK

Cahaya Mata Sarawak Berhad
20% shareholder in OM Sarawak



HANWA

Hanwa Co Ltd – Japan
Strategic shareholder in OM Holdings



JFE SHOJI TRADE CORPORATION

JFE Shoji Trade Corp - Japan
Strategic partner in OM Sarawak